

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L25200GJ1993PLC020880

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAJCS1563N

(ii) (a) Name of the company

SHREE RAMA MULTI-TECH LIM

(b) Registered office address

Block No. 1557, Village - Moti-Bhoyan, Kalol-Khatraj Road, Taluka - Kalol, Gandhinagar, Gujarat, 382721
Bhoyan Moti
Kalol
Gandhi Nagar
Gujarat
382721

(c) *e-mail ID of the company

cslegal@srmtl.com

(d) *Telephone number with STD code

07966747101

(e) Website

www.srmtl.com

(iii) Date of Incorporation

17/12/1993

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
	BSE Limited	1
	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally NA

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

30/09/2024

(c) Whether any extension for AGM granted

Yes No

(f) Specify the reasons for not holding the same

The AGM is expected to be held on or before 30th September, 2024

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C13	Other manufacturing including jewellery, musical instruments, medical instruments,	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Shree Rama (Mauritius) Limited		Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	200,000,000	133,468,005	133,468,005	133,468,005
Total amount of equity shares (in Rupees)	1,000,000,000	667,340,025	667,340,025	667,340,025

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares of Rs. 5/- each				
Number of equity shares	200,000,000	133,468,005	133,468,005	133,468,005
Nominal value per share (in rupees)	5	5	5	5
Total amount of equity shares (in rupees)	1,000,000,000	667,340,025	667,340,025	667,340,025

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	5,000,000	766,666	766,666	766,666
Total amount of preference shares (in rupees)	500,000,000	76,666,600	76,666,600	76,666,600

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
15% Cumulative Redeemable Preference Share of ₹				
Number of preference shares	5,000,000	766,666	766,666	766,666
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	500,000,000	76,666,600	76,666,600	76,666,600

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	3,497,096	59,970,909	63468005	317,340,025	317,340,025	
Increase during the year	0	70,002,957	70002957	350,000,000	350,000,000	280,000,000
i. Public Issues	0	0	0	0	0	
ii. Rights issue	0	70,000,000	70000000	350,000,000	350,000,000	280,000,000
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify		2,957	2957			
Due to Demat of Shares						
Decrease during the year	2,957	0	2957	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	2,957		2957			
Due to Demat of Shares						
At the end of the year	3,494,139	129,973,866	133468005	667,340,025	667,340,025	
Preference shares						
At the beginning of the year	666,666	0	666666	66,666,600	66,666,600	
Increase during the year	0	766,666	766666	76,666,600	76,666,600	0
i. Issues of shares	0	766,666	766666	76,666,600	76,666,600	
ii. Re-issue of forfeited shares	0	0	0	0	0	0

iii. Others, specify						
Decrease during the year	666,666	0	666666	66,666,600	66,666,600	0
i. Redemption of shares	666,666	0	666666	66,666,600	66,666,600	+
ii. Shares forfeited	0	0	0	0	0	
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	766,666	766666	76,666,600	76,666,600	

ISIN of the equity shares of the company

INE879A01019

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	367,185,832	0	367,185,832	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,769,962,361.13

(ii) Net worth of the Company

1,023,052,522.21

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0

2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	82,177,162	61.57	0	0
10.	Others	0	0	0	0
	Total	82,177,162	61.57	0	0

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	44,339,635	33.22	766,666	100
	(ii) Non-resident Indian (NRI)	1,455,199	1.09	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	700	0	0	0
3.	Insurance companies	0	0	0	0

4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	3,159,371	2.37	0	0
10.	Others Clearing Members, HUF, NB +	2,335,938	1.75	0	0
	Total	51,290,843	38.43	766,666	100

Total number of shareholders (other than promoters)

23,713

Total number of shareholders (Promoters+Public/
Other than promoters)

23,715

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	21,349	23,713
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	2	6	2	7	0	0
(i) Non-Independent	2	4	2	4	0	0
(ii) Independent	0	2	0	3	0	0
C. Nominee Directors representing	0	0	0	0	0	0

(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	6	2	7	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Shailesh K. Desai	01783891	Managing Director	0	
Hemal R. Shah	07338419	Whole-time director	0	
Vandana C. Patel	07010646	Director	0	
Shalin S. Patel	01779902	Director	0	
Mittal K. Patel	03619139	Director	0	
Pathik C. Shah	00076715	Director	0	
Vijay R. Shah	00376570	Director	0	
Hemant N. Shah	AHBPS7943J	CFO	0	
Sandip A. Mistry	ACZPM2110Q	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Pathik C. Shah	00076715	Director	31/03/2024	Ceased to be Independent Director
Vijay R. Shah	00376570	Director	07/02/2024	Appointed as Independent Director
Krunal G. Shah	BRCPS8132H	CFO	01/08/2023	Resigned from the post of Chief Financial Officer
Hemant N. Shah	AHBPS7943J	CFO	01/08/2023	Appointed as Chief Financial Officer

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	22/09/2023	23,488	48	63.96
Extra-Ordinary General Meeting	15/03/2024	24,204	45	62.29

B. BOARD MEETINGS

*Number of meetings held

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/05/2023	6	6	100
2	06/06/2023	6	6	100
3	29/07/2023	6	6	100
4	11/09/2023	6	6	100
5	31/10/2023	6	6	100
6	28/12/2023	6	5	83.33
7	07/02/2024	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/05/2023	3	3	100
2	Audit Committee	29/07/2023	3	3	100
3	Audit Committee	31/10/2023	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
4	Audit Committee	07/02/2024	3	3	100
5	Nomination and	29/05/2023	3	3	100
6	Nomination and	07/02/2024	3	3	100
7	Stakeholder R	29/05/2023	3	3	100
8	Stakeholder R	29/07/2023	3	3	100
9	Stakeholder R	31/10/2023	3	3	100
10	Stakeholder R	07/02/2024	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Shailesh K. De	7	7	100	12	12	100	
2	Hemal R. Sha	7	7	100	4	4	100	
3	Vandana C. P	7	7	100	0	0	0	
4	Shalin S. Pate	7	7	100	14	14	100	
5	Mittal K. Patel	7	7	100	6	6	100	
6	Pathik C. Shah	7	7	100	10	10	100	
7	Vijay R. Shah	0	0	0	0	0	0	
8	Empty	0	0	0	0	0	0	
9	Empty	0	0	0	0	0	0	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Shailesh K. Desai	Managing Director	6,999,996	0	0	0	6,999,996
2	Hemal R. Shah	Whole-Time Director	3,460,000				3,460,000
	Total		10,459,996	0	0	0	10,459,996

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Krunal G. Shah	Chief Financial Officer	989,790				989,790
2	Sandip Mistry	Company Secretary	3,200,125				3,200,125
3	Hemant Shah	Chief Financial Officer	1,175,141				1,175,141
	Total		5,365,056	0	0	0	5,365,056

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Pathik C. Shah	Director	0	0	0	135,000	135,000
2	Vandana C. Patel	Director	0	0	0	75,000	75,000
3	Mittal K. Patel	Director	0	0	0	60,000	60,000
4	Shalin S. Patel	Director	0	0	0	90,000	90,000
	Total		0	0	0	360,000	360,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

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(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

01783891

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

6548

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. Committee Meetings

Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11	Right Issue Committee	22/05/2023	4	4	100
12	Right Issue Committee	24/05/2023	4	4	100
13	Right Issue Committee	25/05/2023	4	4	100
14	Right Issue Committee	03/07/2023	4	4	100

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **SHREE RAMA MULTI-TECH LIMITED (CIN: L25200GJ1993PLC020880)** (the Company) having its Registered Office at **Block No. 1557, Village - Moti-Bhoyan, Kalol-Khatraj Road, Taluka - Kalol, Gandhinagar, Gujarat, 382721**, as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31st March, 2024**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;
2. Maintenance of registers/records & making entries therein within the time prescribed therefore;
3. The Company has filed majority of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5. Closure of Register of Members / Security holders.

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act; - Not Applicable
7. Contracts/arrangements with related parties as specified in section 188 of the Act;- All the related party transactions entered into during the financial year were on an arm's length basis and were in the ordinary course of business in compliance with the provisions of Section 188 of the Act;
8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

The details as referred herein above during the year are as under:

1. The Company had allotted 7,00,00,000 equity shares of Rs. 5 each, issued at Rs. 9 per share (including premium of Rs. 4 per share) for an amount aggregating to Rs. 6,300 lakhs to the existing equity shareholders of the Company on a Rights basis on 3rd July, 2023 and these shares were admitted for trading with effect from 10th July, 2023 on the stock exchanges viz. NSE and BSE. Consequent to the allotment of shares pursuant to the Rights Issue, the paid up equity share capital of the Company stand increased to Rs. 6,673.40 lakhs comprising 133468005 equity shares of the face value of Rs. 5 each, fully paid up during the year under the audit period.
2. The Company has received the order of Hon'ble National Company Law Tribunal, Ahmedabad Bench under section 55(3) of the Companies Act, 2013 to issue and allot 7,66,666 redeemable preference shares of face value of ₹100 each on the same terms and conditions to the existing preference shareholder of the value equivalent to the existing outstanding 6,66,666 unredeemed preference shares amounting to ₹ 666.66 Lakhs together with unpaid dividend of ₹100.00 Lakhs thereon under Company Petition filed by the Company and accordingly, the Company has allotted 7,66,666 Redeemable Preference Shares of face value of ₹100 each on the same terms and conditions to the existing preference shareholder on 11th September, 2023.
3. The Board of Directors of the Company in its meeting held on 07/02/2024 has cancelled 87550 equity shares of Rs 5 each issued out of authorised share capital of the Company, which were forfeited by the Company on 31/08/2004 which have neither been re issued nor have been taken up or agreed to be taken up by any person subject to the approval by members. Further, the members in its Extra-Ordinary General Meeting held on

15/03/2024 approved the cancellation of aforesaid equity shares consequently, the Issued, Subscribed and Paid up Share Capital is treated accordingly

4. The Company had redeemed the Redeemable Non- Convertible Debentures of ₹36.72 crore out of the proceeds of the Rights Issue as per the objects of the issue.
9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. – **Not Applicable**
10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act.
11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof; *However Pursuant sub-Section 3 of Section 129 Company had not consolidated accounts of its wholly own subsidiary i.e Shree Rama Mauritius Limited and the necessary disclosure in this regards has been made in the notes to the Annual Financial Statement for the Financial Year 2022-23.*
12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. Appointment/Re-appointment/ filing of casual vacancies of auditors as per the provisions of section 139 of the Act;
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.;
15. Acceptance/ renewal/ repayment of deposits-The Company has not accepted any deposits from public or shareholders.
16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; Not Applicable.

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company.

Place: Ahmedabad

Date : 04.10.2023

CS Chirag Shah

Partner

Chirag Shah & Associates

C. P. No: 3498

FCS No : 5545

UDIN :

Peer Review Cer.No.: 704/2020