FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language (•) English ( ) Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: L25200GJ1993PLC020880 [Pre-fill]

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company: AAJCS1563N

(ii) (a) Name of the company: SHREE RAMA MULTI-TECH LIM

(b) Registered office address

301, Corporate House,
Opp. Torrent House, Income Tax
Ahmedabad
Ahmedabad
Gujarat

(c) *e-mail ID of the company: cslegal@srmtl.com

(d) *Telephone number with STD code: 07927546800

(e) Website: www.srmtl.com

(iii) Date of Incorporation: 17/12/1993

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital (•) Yes ( ) No

(vi) *Whether shares listed on recognized Stock Exchange(s) (•) Yes ( ) No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent U72400TG2017PLC117649 Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ○ Yes ◉ No

(a) If yes, date of AGM

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted ○ Yes ◉ No

(f) Specify the reasons for not holding the same

AGM will be held on September 15, 2022

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C13	Other manufacturing including jewellery, musical instruments, medical instruments,	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 1 Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Shree Rama (Mauritius) Limite		Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	200,000,000	63,555,555	63,555,555	63,468,005
Total amount of equity shares (in Rupees)	1,000,000,000	317,777,775	317,777,775	317,340,025

Number of classes 1

Class of Shares Equity Shares of Rs. 5/- each	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	200,000,000	63,555,555	63,555,555	63,468,005
Nominal value per share (in rupees)	5	5	5	5
Total amount of equity shares (in rupees)	1,000,000,000	317,777,775	317,777,775	317,340,025

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	5,000,000	666,666	666,666	666,666
Total amount of preference shares (in rupees)	500,000,000	66,666,600	66,666,600	66,666,600

Number of classes 1

Class of shares 15% Cumulative Redeemable Preference Share of	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	5,000,000	666,666	666,666	666,666
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	500,000,000	66,666,600	66,666,600	66,666,600

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	3,502,871	59,965,134	63468005	317,340,025	317,340,02	
Increase during the year	0	1,892	1892	0	0	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify Due to Demat of Shares		1,892	1892			
Decrease during the year	1,892	0	1892	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify Due to Demat of Shares	1,892		1892			
At the end of the year	3,500,979	59,967,026	63468005	317,340,025	317,340,02	
Preference shares						
At the beginning of the year	666,666	0	666666	66,666,600	66,666,600	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0

iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	666,666	0	666666	66,666,600	66,666,600	

ISIN of the equity shares of the company INE879A01019

(ii) Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media] ◯ Yes ◯ No ◯ Not Applicable

Separate sheet attached for details of transfers ◯ Yes ◯ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	700,300	700000 debentures of Rs.	367,185,832
Partly convertible debentures	0		0
Fully convertible debentures	0		0
Total			367,185,832

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	367,185,832	0	0	367,185,832
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 1,493,439,998.65

(ii) Net worth of the Company 231,105,062.13

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	26,982,301	42.51	0	
10.	Others	0	0	0	
	Total	26,982,301	42.51	0	0

Total number of shareholders (promoters) 2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	31,418,706	49.5	0	
	(ii) Non-resident Indian (NRI)	495,490	0.78	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	

4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	2,728,860	4.3	0	
10.	Others Clearing Members, HUF, NE	1,842,648	2.9	0	
	Total	36,485,704	57.48	0	0

Total number of shareholders (other than promoters) 21,967

Total number of shareholders (Promoters+Public/ Other than promoters) 21,969

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	17,803	21,967
Debenture holders	3	3

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	2	4	2	4	0	0
(i) Non-Independent	2	1	2	2	0	0
(ii) Independent	0	3	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0

(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	4	2	4	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Shailesh K. Desai	01783891	Managing Director	0	
Hemal R. Shah	07338419	Whole-time directo	0	
Vandana C. Patel	07010646	Director	0	
Shalin S. Patel	01779902	Director	0	
Pathik C.Shah	00076715	Director	0	
Mittal K. Patel	03619139	Director	0	
Krunal G. Shah	BRCPS8132H	CFO	0	
Sandip A. Mistry	ACZPM2110Q	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	23/09/2021	19,913	39	44.03

B. BOARD MEETINGS

*Number of meetings held 6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/05/2021	6	6	100
2	24/06/2021	6	6	100
3	12/08/2021	6	6	100
4	01/11/2021	6	6	100
5	16/12/2021	6	6	100
6	09/02/2022	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held 12

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committe	28/05/2021	4	4	100
2	Audit Committe	24/06/2021	4	4	100
3	Audit Committe	12/08/2021	4	4	100
4	Audit Committe	01/11/2021	4	3	75
5	Audit Committe	16/12/2021	3	3	100
6	Audit Committe	09/02/2022	3	3	100
7	Nomination an	24/06/2021	3	3	100
8	Stakeholders F	24/06/2021	3	3	100
9	Stakeholders F	12/08/2021	3	3	100
10	Stakeholders F	01/11/2021	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	(Y/N/NA)
1	Shailesh K. De	6	6	100	11	11	100	
2	Hemal R. Sha	6	6	100	1	1	100	
3	Vandana C. P	6	5	83.33	4	3	75	
4	Shalin S. Pate	6	6	100	12	12	100	
5	Pathik C.Shah	6	6	100	8	8	100	
6	Mittal K. Patel	6	6	100	5	5	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Shailesh K. Desai	Managing Direct	6,999,996	0	0	0	6,999,996
2	Hemal R. Shah	Whole-time Dire	2,400,000	0	0	0	2,400,000
	Total		9,399,996	0	0	0	9,399,996

Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Krunal G. Shah	Chief Financial (	1,358,280	0	0	0	1,358,280
2	Sandip Mistry	Company Secre	2,768,195	0	0	0	2,768,195
	Total		4,126,475	0	0	0	4,126,475

Number of other directors whose remuneration details to be entered: 4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Pathik C. Shah	Director	0	0	0	75,000	75,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
2	Vandana C. Patel	0	0	0	0	60,000	60,000
3	Mittal K. Patel	0	0	0	0	75,000	75,000
4	Shalin S. Patel	0	0	0	0	75,000	75,000
	Total		0	0	0	285,000	285,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

○ Yes ◉ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name: Chirag Shah & Associates

Whether associate or fellow: ○ Associate ◉ Fellow

Certificate of practice number 17554

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 10 dated 11/08/2015 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director 01783891

To be digitally signed by

(•) Company Secretary

( ) Company secretary in practice

Membership number 6548 Certificate of practice number

Attachments

List of attachments

1. List of share holders, debenture holders — Attach
2. Approval letter for extension of AGM; — Attach
3. Copy of MGT-8; — Attach
4. Optional Attachement(s), if any — Attach

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. Committee Meetings

Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11	Stakeholders Relationship Committee	09/02/2022	3	3	100
12	Right Issue Committee	24/06/2022	4	4	100

SHREE RAMA MULTI-TECH LIMITED

Regd.Office: 301, Corporate House,Opp. Torrent House, Income Tax,Ahmedabad-380009

CIN NO:L25200GJ1993PLC020880

List of Debenture Holders as on 31.03.2022

15.5 % Secured Redeemable Non Convertible Debentures of Rs.100/- each fully paid up.

S.N	First Name	Middle Name	Last Name	Reference Number	Number of debentures	Total amount of debentures
1	NIRMA CREDIT & CAPITAL PVT. LTD.	-	-		2,00,000	1,94,50,000
2	NIRMA CHEMICAL WORKS PVT. LTD.	-	-		5,00,000	4,77,35,832
				Total	7,00,000	6,71,85,832

13.5 % Secured Redeemable Non Convertible Debentures of Rs.1,000,000/- each fully paid up.

S.N	First Name	Middle Name	Last Name	Reference Number	Number of debentures	Total amount of debentures
1	NIRMA CHEMICAL WORKS PVT. LTD.	-	-		300	30,00,00,000
				Total	300	30,00,00,000

SHREE RAMA MULTI-TECH LIMITED

Regd.Office: 301, Corporate House, Opp. Torrent House, Income Tax, Ahmedabad-380009
CIN:L25200GJ1993PLC020880

List of Preference Shareholder as on 31.03.2022

S.n.	Ledger Folio	Name of the Holder	Father/~~Mother/Spouse~~ Name	No of Shares	Joint Holder Name(1)	Address	Pin Code
1	`0004	Rakeshbhai Karsanbhai Patel	Karsanbhai Patel	666666	-	Nima Farm, Makarba, Sarkhej Gandhinagar, Highway, Ahmedabad, Gujarat.	380054

CHIRAG SHAH & ASSOCIATES
Company Secretaries
1213, Ganesh Glory, Nr. Jagatpur Crossing,
Besides Ganesh Genesis,
Off. S.G. Highway, Ahmedabad - 382 481.
Ph.: 079-40020304, 6358790040/41/42
E-mail : chi118_min@yahoo.com

Draft Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **SHREE RAMA MULTI-TECH LIMITED (CIN: L25200GJ1993PLC020880)** (the Company) having its Registered Office at **301, Corporate House, Opp. Torrent House, Income Tax, Ahmedabad- 380009, Gujarat**, as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31st March, 2022**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;

2. Maintenance of registers/records & making entries therein within the time prescribed therefore;

3. The Company has filed majority of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;

4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. Closure of Register of Members / Security holders.

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act; - Not Applicable

7. Contracts/arrangements with related parties as specified in section 188 of the Act;- All the related party transactions entered into during the financial year were on an arm's length basis and were in the ordinary course of business in compliance with the provisions of Section 188 of the Act;

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances; Not Applicable, however *In respect of 10,00,000 15% Cumulative Preference Shares of Rs.100/- each which were redeemable in three equal installments at the end of third, fourth and fifth year from 30th March,1998, 3,33,334 Preference Shares being first installment were redeemed on 30th March, 2001. The remaining 6,66,666 Preference Shares are yet to be redeemed.*

   Further, the Preference Shareholder has waived the right to receive the dividend accumulated on the Preference shares and accumulated interest on delayed payment provided that the Company redeems the outstanding preference shares by July 31, 2022 or such other extended date permitted by the Preference Shareholder at his sole discretion.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. – **Not Applicable**

10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act. However, *The Company has declared and provided in books dividend of Rs.100 lacs for the year 2000-01 on 666666 15% Redeemable Preference Shares. the Company had not reversed the said provision and also not transferred the said amount to IEPF. However, Hon'ble High Court of Gujarat has dismissed an O J Appeal. The Company has filed Review Application on 02/11/2020 before Hon'ble High Court of Gujarat. hence, the Company has not reversed the said provision and also not transferred the said amount to IEPF.*

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof; *However Pursuant sub-Section 3 of Section 129 Company had not consolidated accounts of its*

wholly own subsidiary i.e Shree Rama Mauritius Limited and the necessary disclosure in this regards has been made in the notes to the Annual Financial Statement for the Financial Year 2021-22.

12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13. Appointment of auditors as per the provisions of section 139 of the Act;

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.;

15. Acceptance/ renewal/ repayment of deposits-The Company has not accepted any deposits from public or shareholders.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; Not Applicable.

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company.

Place: Ahmedabad
Date: _____
UDIN: _____

Signature:
Company Secretary in Practice:
Raimeen Maradiya
C. P. No: 17554