



SHREE RAMA

# Shree Rama Multi-Tech Limited

An ISO 9001 : 2015 Certified Company

18, CORPORATE HOUSE, OPP. DINESH HALL, NAVRANGPURA, AHMEDABAD-380009



**REGD OFFICE: 18, CORPORATE HOUSE, OPP. TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009.**  
TELE : (079) 27546800, 27546900 EMAIL : cslegal@srmtl.com WEBSITE : www.srmtl.com CIN NO : L25200GJ1993PLC020880

**CERTIFIED COPY OF THE RESOLUTION PASSED BY THE RIGHTS ISSUE COMMITTEE OF DIRECTORS OF SHREE RAMA MULTI-TECH LIMITED AT ITS MEETING HELD ON 25<sup>TH</sup> MAY, 2023 AT 1557, MOTI BHOYAN, KALOL-KHATRAJ ROAD, TAL: KALOL, DIST. GANDHINAGAR**

## APPROVAL AND ADOPTION OF THE LETTER OF OFFER

**“RESOLVED THAT**, pursuant to provisions of Section 62(1)(a) and other applicable provisions of the Companies Act, 2013, and rules thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other regulations issued by the Securities and Exchange Board of India (“SEBI”), and any other statute /regulations/rules, the Letter of Offer (“LOF”) containing the issue up to 7,00,00,000 Equity Shares of face value of ₹ 5 each at an issue price of ₹9 per equity share for an aggregate amount of up to ₹ 6,300 lakhs to the existing Equity Shareholders of the Company as on record date on the rights basis in relation to the proposed Rights Issue of the Company, a copy of which is placed before the meeting, be and is hereby considered, deliberated, vetted and approved.

**RESOLVED FURTHER THAT**, the Rights Issue Committee of Board Directors, be and is hereby authorized to incorporate the information/ approval of Stock Exchanges and approve and adopt the LOF, any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the LOF in accordance with the applicable law and regulations prior to adopting and filing the LOF with SEBI and Stock Exchanges.

**RESOLVED FURTHER THAT** Directors of the Company be and are hereby severally authorised to sign the said LOF for and on behalf of the Company and file the same with the SEBI with the relevant stock exchanges for listing purposes”

**RESOLVED FURTHER THAT** the Rights Issue Committee of Board of Directors approves the following schedule in respect of proposed Rights Issue:

- Issue opening date – Monday, June 12, 2023
- Last date for On Market Renunciation of Rights Entitlement – Wednesday, June 21, 2023
- Issue Closing Date – Monday, June 26, 2023

**RESOLVED FURTHER THAT**, pursuant to provisions of the SEBI ICDR Regulations, an Abridged Letter of Offer (“ALOF”), Rights Entitlement Letter and Application Form, the draft whereof presented before the meeting and initialled by Company Secretary for purpose of identification, be and are hereby approved and the same be circulated and dispatched to eligible equity shareholders of the Company as on the record date through permitted mode in accordance with SEBI ICDR regulations and that any director and the Company Secretary and Compliance Officer of the Company, be and is hereby severally authorised to sign the same on behalf of the Company and to do all such acts, deeds and things as may be necessary, incidental and expedient to circulate and dispatch the ALOF, Rights Entitlement Letter and Application Form to the shareholders of the Company.

**“RESOLVED FURTHER THAT** pursuant to provisions of Regulation 84 of the SEBI ICDR Regulations, an advertisement be published in the newspapers to intimate the dispatch of ALOF, Rights Entitlement Letter and Application Form to the shareholders (“Pre-Issue Advertisement”) and any director of the Company and Company Secretary and Compliance Officer of the Company, be and are hereby jointly and severally authorised to do all such acts, deeds and things as may be necessary, incidental and expedient in connection with the publication of the Pre-Issue Advertisement.”



All Contractual obligation subject to Ahmedabad Jurisdiction.

**Lami-Tubes, Tube Laminates, Flexible Packaging, Seamless Tubes.**



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**RESOLVED FURTHER THAT**, any director and the Company Secretary and Compliance Officer of the Company, be and is hereby severally authorised to take all steps for giving effect to the aforesaid resolution.

**RESOLVED FURTHER THAT** copy of this resolution certified by any one of the directors or Company Secretary of the Company be furnished to stock exchange, depositories and such authorities as may be required.”

**CERTIFIED TRUE COPY**  
For Shree Rama Multi-Tech Limited

**Sandip Mistry**  
Company Secretary and Compliance Officer



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