

Consent from each of the Director of the Company

From:

Shailesh Khushaldas Desai

16 Heritage Residency, Thaltej Shilajroad

Ahmedabad – 380059, Gujarat

Date: 22 MAR 2023

To,

The Board of Directors

Shree Rama Multi -Tech Limited

18, Corporate House,

Opp. Dinesh Hall, Navrangupra,

Ahmedabad – 380009, Gujarat, India

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony,

Opposite Suvidha Shopping Centre,

Paldi, Ahmedabad – 380 007,

Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Dear Sir,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Shailesh Khushaldas Desai, do hereby confirm that I am a Managing Director on the Board of Directors of the Company and hereby consent to my name being included as a Managing Director of the Company in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) that the Company intends to file with the Securities and Exchange Board of India (“SEBI”) and BSE Limited and the National Stock Exchange of India Limited (“Stock Exchanges”), and in any other document or advertisements in respect of the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing of any changes to the above information until the receipt of the final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Shailesh Khushaldas Desai
Managing Director
(DIN: 01783891)

Cc to:

Legal counsel to the Issue

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Consent from each of the Director of the Company

From:

Hemal Rohitkumar Shah

403, Samvat Residency, Shrinivas Society,
Viakshgruh Road Paldi, Ahmedabad –380 007, Gujarat

Date: 22 MAR 2023

To,

The Board of Directors

Shree Rama Multi -Tech Limited

18, Corporate House,

Opp. Dinesh Hall, Navrangupra,

Ahmedabad – 380009, Gujarat, India

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony,

Opposite Suvidha Shopping Centre,

Paldi, Ahmedabad – 380 007,

Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Dear Sir,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Hemal Rohitkumar Shah, do hereby confirm that I am a Whole Time Director on the Board of Directors of the Company and hereby consent to my name being included as a Whole Time Director of the Company in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) that the Company intends to file with the Securities and Exchange Board of India (“SEBI”) and BSE Limited and the National Stock Exchange of India Limited (“Stock Exchanges”), and in any other document or advertisements in respect of the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing of any changes to the above information until the receipt of the final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory; regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Hemal Rohitkumar Shah
Whole Time Director
(DIN: 07338419)

Cc to:

Legal counsel to the Issue

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Consent from each of the Director of the Company

From:

Mittal Karsanbhai Patel

87 Kalhaar Exotica, Opposite 42 Parkview,
Science City, Sola, Ahmedabad – 380 060,
Gujarat.

Date: 22 MAR 2023

To,

The Board of Directors

Shree Rama Multi -Tech Limited

18, Corporate House,
Opp. Dinesh Hall, Navrangupra,
Ahmedabad – 380009, Gujarat, India

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony,
Opposite Suvidha Shopping Centre,
Paldi, Ahmedabad – 380 007,
Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Dear Sir,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Mittal Karsanbhai Patel, do hereby confirm that I am a Non-Executive (Non-Independent) Director (Chairman) on the Board of Directors of the Company and hereby consent to my name being included as a Non-Executive (Non-Independent) Director of the Company in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) that the Company intends to file with the Securities and Exchange Board of India (“SEBI”) and BSE Limited and the National Stock Exchange of India Limited (“Stock Exchanges”), and in any other document or advertisements in respect of the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing of any changes to the above information until the receipt of the final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or

otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Mittal Karsanbhai Patel
Non-Executive (Non-Independent) Director
(DIN: 03619139)

Cc to:

Legal counsel to the Issue
M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Consent from each of the Director of the Company

From:

Pathik Chandrakant Shah

903 - Gulmohar Heights, Opp. Madhur Hall
Satellite, Ananadnagar Cross Road,
Ahmedabad- 380015, Gujarat

Date:

22 MAR 2023

To,

The Board of Directors

Shree Rama Multi -Tech Limited

18, Corporate House,
Opp. Dinesh Hall, Navrangupra,
Ahmedabad – 380009,
Gujarat, India

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony,
Opposite Suvidha Shopping Centre,
Paldi, Ahmedabad – 380 007,
Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Dear Sir,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Pathik Chandrakant Shah, do hereby confirm that I am an Independent Director on the Board of Directors of the Company and hereby consent to my name being included as an Independent Director of the Company in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) that the Company intends to file with the Securities and Exchange Board of India (“SEBI”) and BSE Limited and the National Stock Exchange of India Limited (“Stock Exchanges”), and in any other document or advertisements in respect of the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing of any changes to the above information until the receipt of the final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

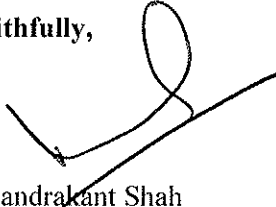
I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Pathik Chandrakant Shah
Independent Director
(DIN: 00076715)

Cc to:

Legal counsel to the Issue

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Consent from each of the Director of the Company

From:

Vandana Chandresh Patel

6/New Navjyot Soc, Opp Niketa Park

Memnagar, Gurukul, Ahmedabad – 380052

Gujarat

Date: 22 MAR 2023

To,

The Board of Directors

Shree Rama Multi -Tech Limited

18, Corporate House,

Opp. Dinesh Hall, Navrangupra,

Ahmedabad – 380009, Gujarat, India

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony,

Opposite Suvidha Shopping Centre,

Paldi, Ahmedabad – 380 007,

Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Dear Sir,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Vandana Chandresh Patel, do hereby confirm that I am a Non-Executive Director (Non-Independent) Director on the Board of Directors of the Company and hereby consent to my name being included as a Non-Executive Director (Non-Independent) Director of the Company in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) that the Company intends to file with the Securities and Exchange Board of India (“SEBI”) and BSE Limited and the National Stock Exchange of India Limited (“Stock Exchanges”), and in any other document or advertisements in respect of the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing of any changes to the above information until the receipt of the final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Vandana Chandresh Patel
Non-Executive Director (Non-Independent) Director
(DIN: 07010646)

Cc to:

Legal counsel to the Issue

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Consent from each of the Director of the Company

From:

Shalin Sudhakarbhai Patel

13 Rambaug, Behind Karnavati Club,
S. G. Road, Ahmedabad – 380 058, Gujarat

Date: 22 MAR 2023

To,

The Board of Directors

Shree Rama Multi -Tech Limited

18, Corporate House,
Opp. Dinesh Hall, Navrangupra,
Ahmedabad – 380009, Gujarat, India

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony,
Opposite Suvidha Shopping Centre,
Paladi, Ahmedabad – 380 007,
Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Dear Sir,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Shalin Sudhakarbhai Patel, do hereby confirm that I am an Independent Director on the Board of Directors of the Company and hereby consent to my name being included as an Independent Director of the Company in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) that the Company intends to file with the Securities and Exchange Board of India (“SEBI”) and BSE Limited and the National Stock Exchange of India Limited (“Stock Exchanges”), and in any other document or advertisements in respect of the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing of any changes to the above information until the receipt of the final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Shalin Sudhakarbhai Patel
Independent Director
(DIN: 01779902)

Cc to:

Legal counsel to the Issue
M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Consent from Company Secretary and Compliance Officer

FROM:

Mr. Sandip Mistry
01, Shilp Residency, Nr. Balvatika, Kankariya,
Ahmedabad – 380 008

Date: 22 MAR 2023

To,
The Board of Directors
Shree Rama Multi-Tech Limited,
18, Corporate House,
Opp. Dinesh Hall, Navrangupra,
Ahmedabad – 380009, Gujarat, India.

Dear Sirs,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Mr. Sandip Mistry, being the Company Secretary of the Company, hereby confirm that, as on date, I have been appointed as the ‘Compliance Officer’ of the Company. I hereby consent to my name being included as the Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer / Letter of Offer (“**Offer Documents**”) that the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I will be responsible for monitoring compliance of the securities laws and for redressal of investors’ grievances, in connection with the Issue. The following information in relation to me may be disclosed:

Name: Mr. Sandip Mistry
Designation: Company Secretary and Compliance Officer
Address: 18, Corporate House, Opp. Dinesh Hall, Navrangupra, Ahmedabad – 380009, Gujarat, India
Telephone: 079-27546800
E-mail: cslegal@srmtl.com

Further, except as disclosed below, as on date, I confirm that neither I nor any of my immediate relatives hold any Equity Shares of the Company.

I am a member of the Institute of Company Secretaries of India, holding membership number A6548

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

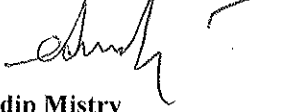
I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock

Exchanges of the Equity Shares issued pursuant to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Sandip Mistry
Company Secretary and Compliance Officer

Cc to:

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony,
Opposite Suvidha Shopping Centre,
Paldi, Ahmedabad – 380 007,
Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Legal counsel to the Issue
M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India.

Consent from the Chief Financial Officer

From:

Krunalkumar G. Shah
7, Dwarkesh Apartment,
Nr. Ambaji Temple,
Kalol (N.G.) – 382721,
Gujarat

Date: 22 MAR 2023

To,

The Board of Directors
Shree Rama Multi-Tech Limited,
18, Corporate House,
Opp. Dinesh Hall, Navrangupra,
Ahmedabad – 380009, Gujarat, India

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

I, Mr. Krunalkumar G. Shah, hereby confirm that I am the Chief Financial Officer of the Company. I hereby consent to my name being included as the Chief Financial Officer of the Company in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) that the Company intends to file with the Securities and Exchange Board of India (the “SEBI”), the BSE Limited and the National Stock Exchange of India Limited (the “Stock Exchanges”), and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following information in relation to me may be disclosed:

Name: Krunalkumar G. Shah

Address: 18, Corporate House, Opp. Dinesh Hall, Navrangupra, Ahmedabad – 380009, Gujarat, India;

Telephone: (079) 66747160/61;

E-mail: finance@srmtl.com

I further confirm that the above information in relation to me is true and correct.

Further, except as disclosed below, as on date, I confirm that me and my immediate relatives do not hold any Equity Shares of the Company.

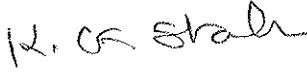
I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, and any other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defense the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares issued pursuant to the Issue and commencement of trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Krunalkumar G. Shah
Chief Financial Officer

Cc to:

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony,
Opposite Suvidha Shopping Centre,
Paldi, Ahmedabad – 380 007,
Gujarat, India.

(**Vivro Financial Services Private Limited** referred to as the “**Lead Manager**”)

Legal counsel to the Issue
M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India.

March 22, 2023

To,
The Board of Directors
Shree Rama Multi-Tech Limited,
18, Corporate House,
Opp. Dinesh Hall, Navrangpura,
Ahmedabad – 380 009, Gujarat, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of face value of Rs. 5 each ("**Equity Shares**") by Shree Rama Multi-Tech Limited ("**Company**") (referred to as "**Issue**").

Sub: Consent Letter from the Lead Manager to the Issue

We, **Vivro Financial Services Private Limited**, do hereby consent to act as the Lead Manager to the Issue ("**Lead Manager**") and to our name being inserted as Lead Manager to the Issue in the Draft Letter of Offer / the Letter of Offer ("**Offer Documents**") to be filed with Securities and Exchange Board of India ("**SEBI**") and BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") (together, the "**Stock Exchanges**") and with any other regulatory or statutory body and in any other documents, which the Company intends to file/publish in respect of the Issue, and also in all related advertisements and other material related to the Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the Offer Documents or any other documents issued in connection with the Issue:

Name: Vivro Financial Services Private Limited
Address: Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380 007, Gujarat, India.
Telephone: +91-79 4040 4242;
E-mail: investors@vivro.net;
Website: www.vivro.net;
Investor Grievance E-mail: investors@vivro.net;
Contact Person: Samir Santara / Kruti Saraiya
SEBI Registration Number: INM000010122

Logo :

VIVRO

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI, any other regulatory authority, court or tribunal to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed herewith as **Annexure A**.

Further, except as disclosed below, as on the date, we confirm that neither we nor our associates hold any Equity Shares of the Company. We confirm that we are not an 'associate' of the Company as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI and the Stock Exchanges pursuant to the applicable laws, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company in writing of any changes to the information stated in this letter until the receipt of the final listing and trading approval from the Stock Exchanges of the Equity Shares issued pursuant to the Issue and commencement of trading on the Stock Exchanges. In the absence of any communication in



this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For, Vivro Financial Services Private Limited


Tushar Ashar
Vice President



Enclosed: Annexure A: SEBI Registration Certificate

मर्चेट बैंककार

फ़ॉर्म B
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002576

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8) / Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION
PERMANENT REGISTRATION

- I. चाई, उसके द्वारा बनाए गए नियमों और विनियमों के साथ प्रदत्त भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 को धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा परिसर I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

VIVRO FINANCIAL SERVICES PVT. LTD.
"VIVRO HOUSE", 11, SHASHI COLONY,
OPP. SUVIDHA SHOPPING CENTRE, PALDI,
AHMEDABAD - 380 007.

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का पबंध जिनके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण योजना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. निवेशन सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. संचालन पबंध सेवाएं। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमन सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.

(*को लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

INM000010122

II. Registration Code for the merchant banker is MB /

This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

तक विधिवत नवीनीकृत होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकता है।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



K. Saravanan

K. SARAVANAN
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

स्थान Place

MUMBAI

तारीख Date

MAY 28, 2012

For and on behalf of
Securities and Exchange Board of India

March 22, 2023

To,
The Board of Directors
Shree Rama Multi-Tech Limited,
18, Corporate House,
Opp. Dinesh Hall, Navrangpura,
Ahmedabad – 380 009, Gujarat, India.

Dear Sirs,

Re: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

Sub: Consent Letter from the Lead Manager to the Issue

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Merchant Banker is true and correct:

Sr. No.	Particulars	Details
1.	Registration Number	INM000010122
2.	Date of registration/ date of last renewal of registration/ date of application for renewal of registration	May 28, 2012
3.	Date of expiry of registration	Permanent Registration
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	No
5.	Details of any pending inquiry/ investigation being conducted by SEBI	No
6.	Details of any penalty imposed by SEBI	No

We also hereby enclose a copy of our SEBI registration certificate.

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the relevant stock exchange(s). In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on the relevant stock exchange(s).

Sincerely,

For, Vivro Financial Services Private Limited


Tushar Ashar
Vice President

(Encl: as above)



Date: 9th February 2023

To,
Shree Rama Multi-Tech Limited,
1557, Motibhoyan,
Kalol – Khatraj Road,
Dist. Gandhinagar – 382 721,
Gujarat, India

Attn: Mr. Sandeep Mistry

Dear Sir/Madam,

Re: Proposed fund raising options through Rights Issue of equity shares of face value of Rs. 5 each (the “Issue”) by Shree Rama Multi-Tech Limited (the “Company”)

Subject: Consent letter for inclusion of name

We, the undersigned, do hereby confirm that we are a banker / lender to the Company. We also consent to our name and the following details, as required, being inserted as a banker / lender to the Company in the draft letter of offer to be filed with the Securities and Exchange Board of India (“SEBI”) and the stock exchanges and the letter of offer to be filed with SEBI and the stock exchanges, and any other document to be issued or filed in relation to the Issue:

Name:	RBL Bank Limited
Address:	Ground Floor, Viva Complex, Opp Parimal Garden, Off C G Road, Ellisbridge, Ahmedabad - 380006
Contact person:	Gaurav Gagan
Telephone number:	8000466437
E-mail ID:	Gaurav.gagan@rblbank.com
Website:	https://www.rblbank.com/
CIN:	L65191PN1943PLC007308

We hereby authorise you to deliver a copy of this letter of consent to SEBI, the Stock Exchanges and any other regulatory and/or statutory authority, as may be required. This letter of consent may be relied upon by the Company, the lead managers and the legal counsels appointed in relation to the Issue.

We hereby consent to this certificate being disclosed by the lead managers, if required by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority.

All capitalized terms not defined herein shall have the same meaning as ascribed to such terms in the Request Letter.

Kind Regards,
For RBL Bank Limited

Gaurav Gagan

Authorized Signatory
Name: Gaurav Gagan
Designation: Vice President



www.rblbank.com

RBL Bank Limited

Branch : Ground Floor, Viva Complex, Opp Parimal Garden, Off C G Road, Ellisbridge, Ahmedabad – 380006, Gujarat

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com

Date: May 22, 2023

To,
The Board of Directors
Shree Rama Multi-Tech Limited,
18, Corporate House, Opp. Dinesh Hall,
Navrangpura, Ahmedabad – 380 009,
Gujarat, India

Dear Sirs,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

We, the undersigned, do hereby consent to act as the Bankers to the Issue and Refund Bank, and to our name being inserted as a Banker to the Issue and the Refund Bank in the Letter of Offer that the Company intends to file with Securities and Exchange Board of India (“SEBI”), BSE Limited and the National Stock Exchange of India Limited (the “Stock Exchanges”) and with any other regulatory or statutory body and in any other documents, which the Company intends to file/publish in respect of the Issue, and also in all related advertisements and other material related to the Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the Offer Documents or any other documents issued in connection with the Issue:

Name	RBL Bank Limited
Address	6 TH Floor, Tower 2B, One Indiabulls Centre, Lower Parel, Mumbai 13
Telephone No.	022 4302 0648
Fax No.	022 4302 0520
Email Id	Escrowops@rblbank.com
Website	www.rblbank.com
Contact Person	Sidhartha Routray
SEBI Registration No.	INBI00001123
CIN No.	L65191PN1943PLC007308

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI and the Stock Exchanges pursuant to the applicable laws, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company in writing of any changes to the information stated in the letter until the receipt of the final listing and trading approval from the Stock Exchanges of the Equity Shares issued pursuant to the Issue and commencement of trading on the Stock Exchanges. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement



www.rblbank.com

RBL Bank Limited

Branch : Ground Floor, Viva Complex, Opp. Parimal Garden, Nr. JMC House, Ellisbridge, Ahmedabad - 380006.

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com


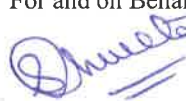
of listing and trading of Equity Shares issued pursuant to the Issue on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

We consent to the extracts of this certificate being used for disclosure in the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issuer or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company.

Yours faithfully,

For and on Behalf of RBL Bank Limited



Authorised Signatory

Name: Shweta Purswani

Designation: AV P- Corporate Banking Group

Place: Ahmedabad

CC:

Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony,
Opposite Suvudha Shopping Centre,
Paldi, Ahmedabad – 380 007,
Gujarat, India.

www.rblbank.com

RBL Bank Limited

Branch : Ground Floor, Viva Complex, Opp. Parimal Garden, Nr. JMC House, Ellisbridge, Ahmedabad - 380006.

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com

Annexure A

[Note: Enclose a copy of the registration certificate]

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a BANKERS TO AN ISSUE is true and correct:

Registration Number	INBI0001123
Date of registration/ Renewal of registration	JUNE 22,2022
Date of expiry of registration	UNTILL CANCELLED
If applied for renewal, date of application	JUNE, 2022
Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
Any enquiry/ investigation being conducted by SEBI	NO
Details of any penalty imposed by SEBI	NO
Period up to which registration/ renewal fees has been paid	1 YEAR

www.rblbank.com

RBL Bank Limited

Branch : Ground Floor, Viva Complex, Opp. Parimal Garden, Nr. JMC House, Ellisbridge, Ahmedabad - 380006.

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com



निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000521 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- १) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उमकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

RBL Bank Limited (Formerly: The Ratnakar Bank Limited)
1st Lane, Shahupuri,
Kolhapur- 416001
Maharashtra, India

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसरण निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- २) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है।
2) Registration Code for the Banker to an issue is **INBI00001123**

- ३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

This Certificate of registration shall be valid from 18/06/2015, unless suspended or cancelled by the Board



आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

DINESH JOSHI

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place :

Mumbai

तारीख Date :

June 22, 2022

n.c.

CRAWFORD BAYLEY & CO.

(Registered)

Advocates & Solicitors

State Bank Building

N.G.N. Vaidya Marg

Mumbai - 400 023

Direct dial : + 91 22 2266 3353

Direct fax: + 91 22 2266 3978

Email: sanjay.asher@crawfordbayley.com

Telephone : + 91 22 2266 3713, 2266 0699, 2266 0910, 2266 0488, 2266 5443

HCA/SKANVK/KM/MP

8487

March 22, 2023

Shree Rama Multi-Tech Limited,
18, Corporate House, Opp. Dinesh Hall,
Navrangupra, Ahmedabad – 380 009,
Gujarat, India.

Dear Sir(s),

Proposed rights issue of equity shares of face value of ₹ 5 each ("Equity Shares") by Shree Rama Multi-Tech Limited ("Company") (referred to as "Issue").

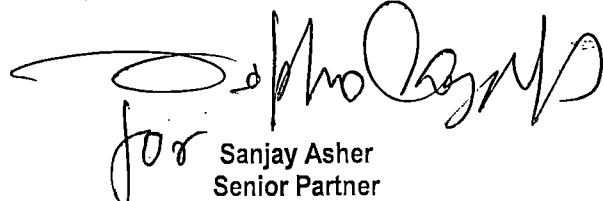
We consent to act as Legal Counsel to the Issue and to our name being inserted as 'Legal Counsel to the Issue' in the Draft Letter of Offer/ Letter of Offer intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the BSE Limited and National Stock Exchange of India ("Stock Exchanges") in relation to the Issue.

It may be clarified that for several matters including matters involving figures, numbers, we have relied on the certifications, documents and representations issued by the Company, its statutory auditor and lead manager to the Issue.

You may deliver a copy of this letter of consent to SEBI and the Stock Exchanges, as may be required under the applicable laws.

Yours faithfully,

FOR M/s. CRAWFORD BAYLEY & CO.



for Sanjay Asher
Senior Partner

Telephone: + 91 22 2266 3353

Email: sanjay.asher@crawfordbayley.com

KM
MP

mukesh m. shah

B.E., F.I.E., F.I.V., Ex. Member ASHRAE (U.S.A.)

❖ CONSULTING ENGINEER (HVAC)
❖ APPROVED VALUER
Regd. No. 6 of Cat VII (Govt. of India)
❖ CHARTERED ENGINEER (M-0231074)

3, Parshwanagar Society, New Shardamandir Road, Paldi, Ahmedabad-380 007. Ph. : (079) 26602165, 26640159, 7405021396

MS/1649/2023

16/02/2023

To,
The Board of Directors
Shree Rama Multi-Tech Limited,
18, Corporate House, Opp. Dinesh Hall,
Navrangpura, Ahmedabad – 380 009,
Gujarat, India

Dear Sirs,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

We, hereby consent to our name being inserted as an “Expert” as defined in Section 2(38) of the Companies Act, 2013, as amended, and as required under Section 26(5) of the Companies Act, 2013, as amended, in the Draft Letter of Offer / Letter of Offer (“Offer Documents”) to be filed with the Securities and Exchange Board of India (“SEBI”), the BSE Limited and the National Stock Exchange of India Limited (the “Stock Exchanges”), or any other document to be issued or filed in relation to the Issue, including in any presentations/reports made in relation to the Issue, in respect of the following certificates issued by us:

- i. Certificate dated January 17, 2023, certifying the installed capacity and extent of utilization of the manufacturing facility of the Company; and
- ii. Certificate dated February 16, 2023, certifying the useful life of the plants and Machinery in the manufacturing facility of the Company.

(together hereinafter referred as “Certificates”)

Further, we consent to the extracts of our aforementioned Certificates being disclosed in the Offer Documents or any other document or material to be issued or filed in relation to the Issue.

Further, as on the date of this letter, we confirm that we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company, the Lead Manager and the legal advisor in relation to the Issue. We also authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, and any other governmental or regulatory authority as may be required.

We agree to keep the information regarding the Issue strictly confidential.

We hereby consent to this certificate being disclosed by the Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential legal, arbitral or regulatory proceeding or investigation.

Kind regards,

M. Mukesh Shah
(Mukesh Shah)
Chartered Engineer
M-0231074

Date: 16/02/2023
Place: Ahmedabad



mukesh m. shah

Cc to:

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony,
Opposite Suvidha Shopping Centre,
Paldi, Ahmedabad – 380 007,
Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Legal counsel to the Issue

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India



Consent from Registrar to the Issue**Date:** March 21, 2023

To,
The Board of Directors
Shree Rama Multi-Tech Limited,
301, Corporate House,
Opposite Torrent House, Income Tax,
Ahmedabad – 380 009, Gujarat, India.

Dear Sirs,

Sub: Proposed rights issue of equity shares of face value of Rs. 5 each (“Equity Shares”) by Shree Rama Multi-Tech Limited (“Company”) (referred to as “Issue”).

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as ‘Registrar to the Issue’ in the Draft Letter of Offer / Letter of Offer (“**Offer Documents**”) that the Company intends to file with SEBI, BSE Limited and the National Stock Exchange of India Limited (the “**Stock Exchanges**”) and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following details with respect to us may be disclosed:

KFin Technologies Limited

Selenium Tower-B, Plot 31&32,
Gachibowli, Financial District,
Nanakramguda, Serilingampally,
Hyderabad – 500 032, Telangana, India

Telephone: +91 40 6716 2222**Toll Free Number:** 18003094001**Fax Number:** +91 40 6716 1563**Email:** srmtl.rights@kfintech.com**Website:** www.kfintech.com**Investor Grievance Email:** einward.ris@kfintech.com**Contact Person:** M.Murali Krishna**SEBI Registration Number:** INR000000221**CIN:** L72400TG2017PLC117649**Logo:**  **KFINTECH**
EXPERIENCE TRANSFORMATION

We confirm that we are registered with SEBI as a Category I Registrar & Share Transfer Agent and as on date our registration is valid. We also confirm that as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on date, we confirm that we and our associates do not hold any Equity Shares of the Company.

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to


(Formerly known as KFin Technologies Private Limited)**Registered & Corporate Office:**Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.**CIN: L72400TG2017PLC117649**

make a well-informed decision.


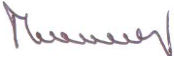
We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

We hereby authorize you to deliver this certificate to the SEBI the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,
For and on behalf of Kfin Technologies Limited



Name: M. Murali Krishna
Designation: Vice President

Encl: as above

Cc to:

Vivro Financial Services Private Limited
Vivro House, 11, Shashi Colony,
Opposite Suvidha Shopping Centre,
Paldi, Ahmedabad – 380 007,
Gujarat, India.

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Legal counsel to the Issue

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India.

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to an Issue and share Transfer Agent is true and correct:

Registration Number	INR000000221
Date of registration/ Renewal of registration	April 01, 2022
Date of expiry of registration	Permanent
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	Not Applicable
Any enquiry/ investigation being conducted by SEBI	Not Applicable
Details of any penalty imposed by SEBI	Not Applicable
Period up to which registration/ renewal fees has been paid	Not Applicable

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649

Annexure B

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप ख FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
०० १५ ३० रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is</p> <p style="text-align: center;">This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	Mumbai	
तारीख Date	April 1, 2022	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		
		<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p> Dinesh Joshi प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>